IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

)
) Re: D.I. Nos. 352 & 359
Debtors.) (Jointly Administered)
LIGADO NETWORKS LLC, et al.,1) Case No. 25-10006 (TMH)
In re:) Chapter 11
)

NOTICE OF FILING OF AMENDMENT TO EXHIBIT TO DEBTORS' MOTION FOR ENTRY OF AN ORDER (I) AUTHORIZING THE DEBTORS TO ENTER INTO THE AST DEFINITIVE DOCUMENTS AND (II) GRANTING RELATED RELIEF

PLEASE TAKE NOTICE that, on March 22, 2025, the above-captioned debtors and debtors-in-possession (the "Debtors") filed the Debtors' Motion for Entry of an Order (I) Authorizing the Debtors to Enter Into the AST Definitive Documents and (II) Granting Related Relief [Sealed Docket No. 352; Redacted Docket No. 359 (the "Motion")² with the United States Bankruptcy Court for the District of Delaware (the "Court"). Attached as **Exhibit B** to the Motion was the Framework Agreement and the exhibits thereto.

PLEASE TAKE FURTHER NOTICE that, attached as **Exhibit B** to the Framework Agreement was the Strategic Collaboration and Spectrum Usage Agreement (the "Collaboration Agreement").

The Debtors in these cases, along with the last four digits of each Debtor's federal tax identification number, as applicable, are: Ligado Networks LLC (3801); ATC Technologies, LLC (N/A); Ligado Networks (Canada) Inc. (N/A); Ligado Networks Build LLC (N/A); Ligado Networks Corp. (N/A); Ligado Networks Finance LLC (N/A); Ligado Networks Holdings (Canada) Inc. (N/A); Ligado Networks Inc. of Virginia (9725); Ligado Networks Subsidiary LLC (N/A); One Dot Six LLC (8763); and One Dot Six TVCC LLC (N/A). The Debtors' headquarters is located at: 10802 Parkridge Boulevard, Reston, Virginia 20191.

² Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to them in the Motion.

PLEASE TAKE FURTHER NOTICE that, the parties to the Collaboration Agreement have entered into an amendment to the Collaboration Agreement (the "Amendment").

PLEASE TAKE FURTHER NOTICE that, attached hereto as **Exhibit 1** is a copy of the Amendment.

Dated: May 19, 2025 Wilmington, Delaware

/s/ Zachary J. Javorsky

Mark D. Collins, Esq. (Bar No. 2981) Michael J. Merchant, Esq. (Bar No. 3854) Amanda R. Steele, Esq. (Bar No. 5530) Emily R. Mathews, Esq. (Bar. No. 6866) Zachary J. Javorsky, Esq (Bar No. 7069)

RICHARDS, LAYTON & FINGER, P.A.

One Rodney Square 920 North King Street Wilmington, DE 19801

Telephone: (302) 651-7700 Facsimile: (302) 651-7701 Email: collins@rlf.com

> merchant@rlf.com steele@rlf.com mathews@rlf.com javorsky@rlf.com

-and-

Dennis F. Dunne, Esq. (admitted *pro hac vice*) Matthew L. Brod, Esq. (admitted *pro hac vice*) Lauren C. Doyle, Esq. (admitted *pro hac vice*)

MILBANK LLP

55 Hudson Yards

New York, New York 10001 Telephone: (212) 530-5000 Facsimile: (212) 530-5219

Email: ddunne@milbank.com

mbrod@milbank.com ldoyle@milbank.com

Andrew M. Leblanc, Esq. (admitted pro hac vice)

MILBANK LLP

1850 K Street, NW,

Suite 1100

Washington DC 20006

Telephone: (202) 835-7500 Facsimile: (202) 263-7586

Email: aleblanc@milbank.com

Co-Counsel for Debtors in Possession